

JCS are Chartered Accountants with a team specialising in charity work who have wide experience of the particular needs of Independent Schools. We can help and advise on matters such as:

- The implications of the new Public Benefit guidance
- Reporting on your Public Benefit activities
- Meeting with Finance Committees and Governors
- Providing a full Payroll Service
- Analysing P11D claims
- Updating Trustee Responsibilities
- Producing Trustee Reports
- Producing Budgets
- Setting Fee levels
- Seeking External Funding
- Working with other Charities
- Grant Applications
- Producing Termly Management Accounts
- Producing Year End Accounts & independent Audits



ADDITIONAL SERVICES

CONSULTING SERVICES

New Business Planning
Business Development
Investigations
Strategic Planning
Profit Improvement
Needs Assessment

TAXATION ADVISORS

Tax Planning
Inheritance Tax
Capital Gains Tax
VAT
Tax Compliance
Dealing with the Revenue

AUDIT SERVICES

Assurance
Audit
Healthchecks
Risk Assessment and Management
Solicitors Audits

WEALTH PRESERVATION

Financial Planning
Inheritance Tax Planning
Trusts and Probate

BUSINESS SUPPORT SERVICES

Annual Accounts
Payroll
Budgets
Management Accounts
Termly Accounts
Bookkeeping
VAT returns
PAYE and NIC
IT Support and Training



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COST EFFECTIVE
AUDIT AND
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Registered to carry on audit work and regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales.

SOLUTIONS FOR
INDEPENDENT SCHOOLS



The Charity Commission have recently made fundamental changes to the way that Independent Schools are required to present their annual Trustee Reports. Whereas under the previous rules Public Benefit was assumed, schools are now required to ensure that they do benefit the public and report on this annually.



Sharing skills and resources with state schools or adult education centres may be seen as evidence of Public Benefit.



Presenting convincing evidence regarding issues such as the assessment of income from Trading Subsidiaries or benefits arising from Job Related Accommodation may prove to be difficult without professional assistance.

JCS have considerable experience in these and many other areas that affect charitable organisations.



Use of peripatetic teachers must be well organised.

JCS have over eighty years experience of providing advice and guidance to charitable organisations. We are a three partner practice backed up by a team of over thirty staff. With offices in Sutton, Surrey, we are able to service clients across the whole of the London area and a large part of the South-East of England.

Since the Charity Commission first announced that the Charities Act 2006 Public Benefit Requirements were to be revised, JCS have been assessing the impact they may have on Independent Schools and similar charities.

Now that the new requirements have been published, it is very clear that the impact will be considerable and that Trustees of schools which currently enjoy charitable status will have to examine their activities, make adjustments where necessary and provide much more information than ever before in order to retain that status.

We will be pleased to assist you in presenting your case for retaining your Trust status or forming a new Trust. Your first one hour consultation with us will be FREE.



- **Call Andrew Hazael on 020 8722 5714**
- **Or contact us by Email: andrew@jcssutton.co.uk**
- **Or complete and return the enclosed pre-paid card**